

# Consolidated Financial Highlights

Highlights of TOYO DENKI SEIZO K.K. and Consolidated Subsidiaries for the Consolidated Fiscal Year Ended May 31 or as of May 31

		160th fiscal term	161st fiscal term	162nd fiscal term	163rd fiscal term	164th fiscal term
		FYE May 2021	FYE May 2022	FYE May 2023	FYE May 2024	FYE May 2025
<b>Financial Data</b>						
<b>Fiscal Year</b>						
Orders Received	(million yen)	30,055	30,447	33,246	44,019	40,319
Net Sales	(million yen)	33,143	30,158	31,025	32,140	40,539
Gross profit	(million yen)	7,338	6,815	7,197	8,171	10,603
Operating income	(million yen)	423	171	517	927	2,384
Net income attributable to owners of the parent	(million yen)	977	(930)	824	935	2,128
Comprehensive income	(million yen)	94	(1,727)	2,373	1,580	1,938
Capital investment	(million yen)	632	315	310	642	402
Research and development costs	(million yen)	819	712	755	972	1,064
<b>Fiscal Year-End</b>						
Net assets	(million yen)	24,008	22,012	24,582	26,070	27,385
Total assets	(million yen)	51,967	46,916	49,682	51,652	53,210
<b>Per share information</b>						
Net assets	(yen)	2,685.28	2,462.17	2,605.99	2,794.72	3,028.72
Net income	(yen)	109.38	(104.02)	91.85	99.53	231.29
Dividend	(yen)	30	30	30	30	70
<b>Major Management Indices</b>						
Shareholders' equity ratio	(%)	46.2	46.9	49.5	50.5	51.5
ROE	(%)	4.1	(4.0)	3.5	3.7	8.0
Operating income ratio	(%)	1.3	0.6	1.7	2.9	5.9
Overseas net sales ratio	(%)	15.9	14.5	19.7	22.4	28.6
Dividend payout ratio	(%)	27.4	—	32.7	30.1	30.3
<b>Non-financial Data</b>						
Number of officers (non-consolidated)		10	11	10	11	11
Number of employees on a consolidated basis		1,217	1,193	1,149	1,147	1,146
Number of employees at subsidiaries in Japan		370	363	357	356	362
CO <sub>2</sub> emissions on a non-consolidated basis (t)*		4,251	3,836	3,767	3,319	4,130
Electricity consumption on a non-consolidated basis (10,000 kWh)*		772.2	749.8	674.0	594.3	609.6

\*Aggregate amount of production bases and head office/branches per fiscal year beginning in April and ending in March of the following year.