

Consolidated Financial Highlights

Highlights of Toyo Denki Seizo K.K. and Consolidated Subsidiaries for the Consolidated Fiscal Year ended May 31 or as of May 31

Fiscal term	148	149	150	151	152
	Fiscal 2008	Fiscal 2009	Fiscal 2010	Fiscal 2011	Fiscal 2012

(Unit: Million yen)

Fiscal Year					
Net sales	33,226	35,429	37,893	38,570	30,575
Gross profit	7,814	7,403	8,663	8,834	7,696
Operating income	1,396	975	1,503	1,701	501
Net Income	103	512	678	785	722
Comprehensive income	-	-	272	1,071	3,761
Capital investment	1,050	2,073	1,142	1,307	1,296
Research and development costs	826	719	917	797	913

Fiscal Year-End					
Net assets	12,464	12,585	14,268	15,049	18,519
Total assets	32,780	34,385	36,892	38,086	42,364
Number of employees	1,047	1,073	1,177	1,175	1,170

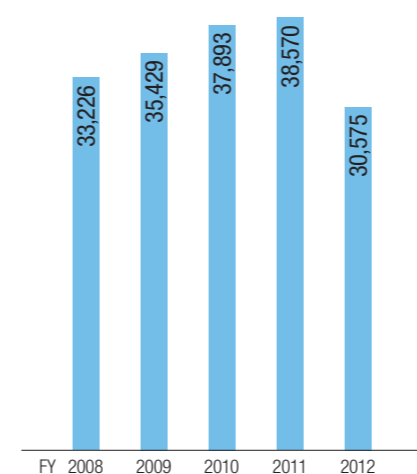
(Unit: Yen)

Per Share Information					
Net assets	282.40	285.86	295.89	312.12	384.14
Net income	2.32	11.63	14.86	16.29	14.98
Dividend	6	6	6	6	6

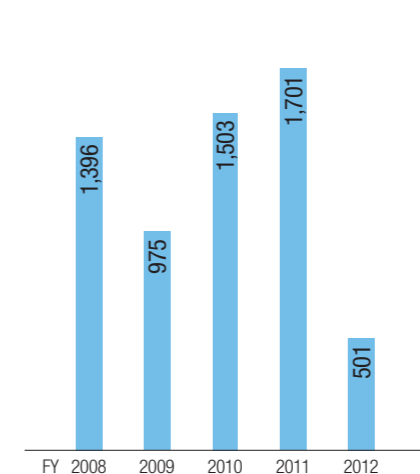
(Unit: %)

Major Management Indices					
Shareholders' equity ratio	38.0	36.6	38.7	39.5	43.7
Return on equity (ROE)	0.9	4.2	4.8	5.3	4.8
Operating income ratio	4.2	2.8	4.0	4.4	1.6
Overseas net sales ratio	12.7	20.0	26.5	34.7	23.7
Dividend payout ratio	258.6	51.6	40.4	36.8	40.0

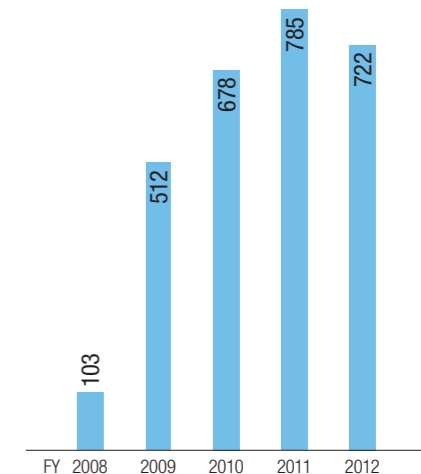
Net sales (Unit: Million yen)



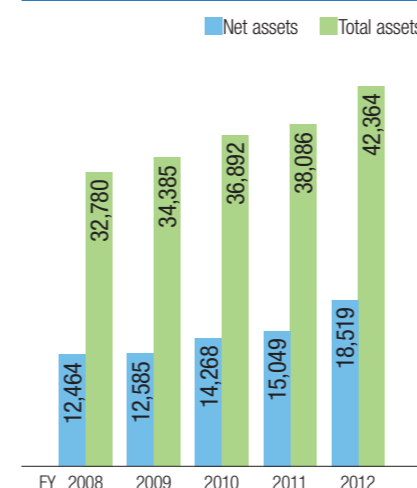
Operating income (Unit: Million yen)



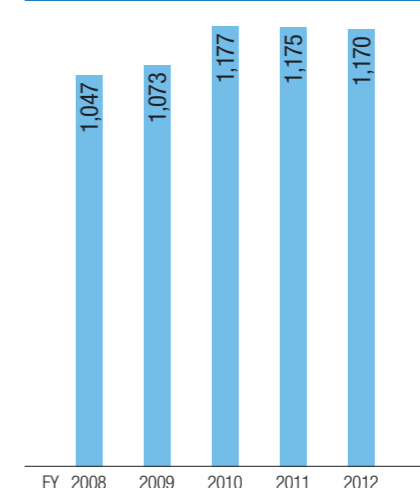
Net income (Unit: Million yen)



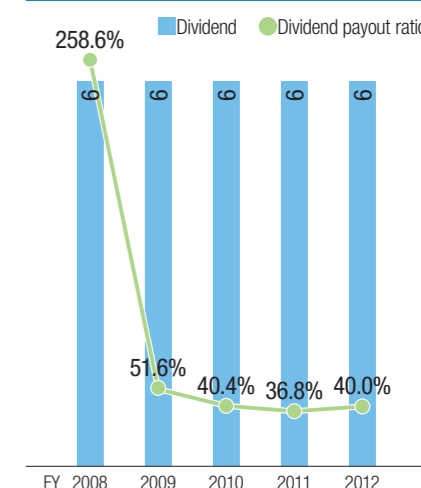
Net assets/Total assets (Unit: Million yen)



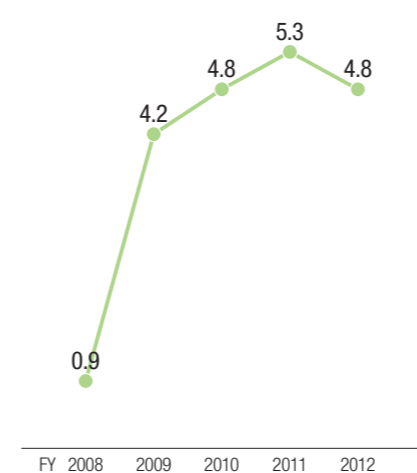
Number of employees (Unit: Persons)



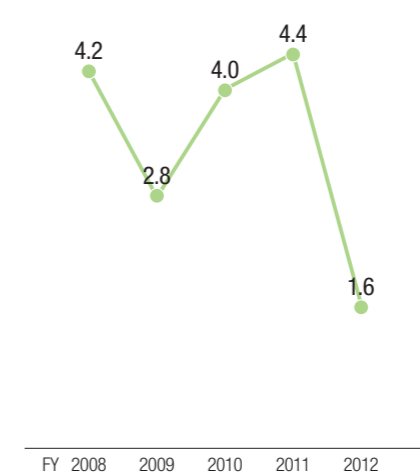
Dividend/Dividend payout ratio (Unit: Yen)



Return on equity (ROE) (Unit: %)



Operating income ratio (Unit: %)



Overseas net sales ratio (Unit: %)

